

Standard Insurance Company 866.756.8116 Tel 866.751.5174 Fax PO Box 3877 Portland OR 97208

# Applying For Colorado Paid Family And Medical Leave (CO PFML)

To Use Colorado Paid Family And Medical Leave To: Assist family members due to another family member's active military duty or impending active duty abroad

Complete Form CO PFML-1
☐ Complete CO PFML-1, Part A
☐ Provide CO PFML-1 to employer
☐ Employer completes CO PFML-1, Part B and returns to you within 3 days
Complete Form CO PFML-5
☐ Complete CO PFML-5 and collect supporting documentation
Send forms and documents
$\square$ Send completed forms and supporting documentation to The Standard
$\square$ The Standard accepts or denies claim within 5 days once a complete claim is received.

Please keep a copy of all pages for your records.

#### Request For Colorado Paid Family And Medical Leave (Form CO PFML-1) Instructions

- To request Colorado Paid Family And Medical Leave (CO PFML), the employee requesting CO PFML must complete Part A of the Request For Colorado Paid Family And Medical Leave (Form CO PFML-1). All items on the form are required unless noted as optional. The employee then provides the form to the employer to complete Part B.
- The employer completes Part B of the Request For Colorado Paid Family And Medical Leave (Form CO PFML-1) and returns it to the employee within three days.
- Additional forms are required depending on the type of leave being requested. The employee requesting leave is responsible for the completion of these forms.
- The employee submits the completed Request For Colorado Paid Family And Medical Leave (Form CO PFML-1) with the required additional form to The Standard. The employee should retain a copy of each submitted form for their records.

#### PART A - EMPLOYEE INFORMATION (to be completed by the employee)

The employee requesting CO PFML must complete all required information.

#### Colorado Paid Family And Medical Leave (CO PFML) Request (to be completed by the employee)

Question 9: Bond with child means to care for and bond with a Child during the first year after the Child's birth.

Adoption/Foster child means to care for and bond with a Child during the first year after the placement of the Child through Foster Care or adoption.

Care for Family Member with a Serious Health Condition means physical or psychological assistance as used for leave taken to care for a Family Member with a Serious Health Condition.

**Safe leave** means any period of leave because the Covered Individual or the Covered Individual's Family Member is the victim of Domestic Violence, the victim of Stalking, or the victim of sexual assault or abuse.

**Military exigency** means a period of leave needed to accommodate a Family member on active duty military service or being called to active duty military service.

Own Serious Health Condition due to pregnancy means any period of disability due to pregnancy or childbirth or related complications.

**Own Serious Health Condition (other)** means an illness, injury, impairment, or physical or mental condition of an Eligible Employee.

**Question 10:** Family Member means a Child, Parent, Spouse, Grandparent, Grandchild or Sibling; or any other individual with whom the Covered Individual has a significant personal bond that is or is like a family relationship.

Child means biological children (regardless of age), step-children, legal wards, or a child to whom the employee stands in loco parentis to the employee or the employee's spouse or domestic partner when they were minors.

Grandchild means a child of the employee's child.

Grandparent means a parent of the employee's parent.

Parent means the biological, step-parent, or an individual who stood in loco parentis to the employee or the employee's spouse or domestic partner when they were minors.

Sibling means the Covered Individual's, or the Covered Individual's Spouse's sibling or step-siblings.

Spouse means a husband or wife or domestic partner of an employee.

Significant Personal Bond means any other individual with whom the covered individual has a family relationship, regardless of biological or legal relationship.

The following factors will be considered:

Shared financial responsibility, including shared leases, common ownership of real or personal property, joint liability for bills, or beneficiary designations;

Emergency contact designations:

The expectation of care created by the relationship;

Cohabitation and the duration thereof; and

Geographical proximity.

**Question 11:** If dates are "Continuous", the employee must provide the start and end dates of the requested CO PFML. These dates should be the actual dates that the CO PFML will begin and end. If uncertain, estimate the start and end dates and indicate "Dates are estimated".

If dates are "Intermittent", enter the dates CO PFML will be taken. Please be as specific as possible. If the dates are unknown or estimated, indicate "Dates are estimated".

If the employee is working a consistent but reduced work schedule for multiple weeks, provide the days/hours of leave needed for CO PFML. If uncertain, estimate the frequency of leave and indicate "Dates are estimated".

**Question 12:** Date employer was notified. If the employee is submitting the CO PFML request to their employer with less than 30 days' advance notice from the start date of the CO PFML, the employee must explain why 30 days' notice could not be given. If the explanation will not fit in the space provided on the form, enter "See Attached" and add an attachment with the explanation. Be sure to include the employee's full name and their date of birth at the top of the attachment.

#### **Employment Information (to be completed by the employee)**

**Question 14:** Enter the date of hire to the best of the employee's recollection. If it has been more than a year since the date of hire, entering the year in which employment started is sufficient.

**Question 19:** List all other income you will be receiving while on CO PFML. Include the type/name of income and how much. Example PTO from employer for \$500.00 a week.

Payment for approved claims will be due 14 calendar days from the date of the claim decision. Employee signs and dates, before giving this form to their employer to complete Part B.

#### PART B - EMPLOYER INFORMATION (to be completed by the employer)

The employer of the employee requesting CO PFML must complete all information in Part B.

Question 2: If a Social Security Number is used for the Federal Employer Identification Number (FEIN), enter the Social Security Number.

Question 8: "Wages" include, but are not limited to, salary, wages, tips, commissions, and other compensation.

"Average Weekly Wage" means the Covered Individual's weekly Wages in effect with the Employer on the Day immediately preceding the date PFML begins.

For Covered Individuals who are paid hourly, the Average Weekly Wage is based on the hourly pay rate multiplied by the number of hours regularly scheduled to work for the Employer per week. If the Covered Individual does not have regular work hours, the Average Weekly Wage is based on the average number of hours worked per week for the Employer during the preceding 52 calendar weeks (or during the period of Employment with the Employer if less than 52 weeks). If a Covered Individual is paid on an annual contract basis, the Average Weekly Wage is based on one-fifty-second (1/52nd) of the Covered Individual's annual contract salary with the Employer.

**Question 9:** Regular Work Schedule means the Days of the week and the number of hours typically worked by the Covered Individual in the job or jobs held by the Covered Individual as of the first date of the PFML. Regular work schedule shall be determined by taking an average of the schedule worked during the 4 weeks prior to the last Day worked. If the Covered Individual has worked fewer than 4 weeks, the average shall only include the weeks in which the Covered Individual was employed by the Employer. For purposes of calculating a regular work schedule, Days missed due to paid sick leave, paid time off, holiday pay, or other Employer-provided leave must be included.

**Question 11:** Wage Continuation is an employer's continued payment of an employee's regular salaried wages during a period of PFML leave.

Internally sponsored paid family and medical leave is a separate bank of time off solely for the purpose of paid family and medical leave provided by an employer which may only be used for CO PFML qualifying reasons.

Employer-Provided Paid Leave means vacation leave, paid sick leave, paid personal leave, and any other employer-paid time off. Employer-provided paid leave does not include benefits under a short-term disability policy, long term disability policy, or a separate bank of time off solely for the purpose of paid family and medical leave.

**Question 12:** To qualify for reimbursement the Employer must pay Wage continuation or from a separate bank of time off solely for the purpose of paid family and medical leave to the covered Individual that is equal to or greater than the Weekly Benefit Amount. The Employer is not eligible for reimbursement for Employer-Provided Paid Leave paid to the Eligible Employee.

Question 13: If leave is caused by circumstances that entitle an individual to Workers' Compensation Benefits, the employee is not entitled to PFML.

If leave is caused by circumstances that entitle an individual to Unemployment Insurance Benefits, the employee is not entitled to intermittent or reduced schedule PFML.

Employer signs and dates, and then returns to the employee requesting CO PFML within three business days.

Be sure to complete the appropriate additional CO PFML form(s) based on the type of CO PFML leave being requested.

2 of 4

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## Request For Colorado Paid Family And Medical Leave (Form CO PFML-1)

TO BE COMPLETED BY THE EMPLOYEE								
				Employee's	Employee's date of birth (MM/DD/YYYY)			
PART A - EMPLOYEE INFORMATION (to be completed by the employee)								
			, if any, under	any, under which employee has worked				
3. Employee's mailing address Street City		1		State	Zip Code	Country (if not USA)		
4. Employee's Social Security Number or TIN 5. Employee's date of	of birth (MM/DD/YYYY)			6. Employ	6. Employee's primary telephone number			
7. Employee's preferred email address while on CO PFML (if available)			1 .	8. Employee's gender  Male Female Not designated/Other				
9. Reason for CO PFML request:  Bonding: New child Adoption/Foster child Care for Family Member with a Serious Health Condition Safe Leave Military exigency Own Serious Health Condition due to pregnancy Own Serious Health Condition (other)  10. The family member is employee's: Child Spouse Sibling Parent Grandparent Grandchild								
Significant Personal Bond (affit a. I hereby assert that a family-like relationship exists between				Your I	Namo			
				Tour I	varrie			
Name of person you b. Describe how this relationship demonstrates a family relation		•	like bond with	1				
11. Will CO PFML be used for a Continuous period of time, Intermittent	ly and	d/or on a	Reduced Le					
Continuous// end c	/	/ IM/DD/YY		☐ Dates	are estimate	d		
	ato (iv	IIVI, DD, 1 1	,					
☐ Intermittent (separate, non-consecutive time)  Days/hours(s) requested: ☐ Dates are estimated					d			
Reduced Leave Schedule (consistent but reduced work schedul	e for	multiple	weeks)					
Days/hours(s) requested:					d			
(example: 2 days per week, or 4 hours p	er day	, or every	Monday)					
Employment Information (to be completed by the employment linear transfer of the complete of t								
12. Date employer was notified. If providing less than 30 day's advance	notic	e to the	employer, ple	ease explain:				
13. Business name 14. Employee's da (MM/DD/YYYY)								
15. Has your employment ended? If so, what was your termination date	e?				•			
16. Employee's work location Street address								
City	Sta	ite		Zip code		Country (if not U.S.A.)		
17. Employer's telephone number for contact regarding this request.	18.	18. Are you receiving Workers' Compensation or Unemployment Insurance				ployment Insurance		
( ) Benefits? $\square$ Yes $\square$ No								
19. List income you will be receiving while on CO PFML, source of pay and amount.								
20. Have you had a decrease in wages during the last 12 months?  If yes, was it with your current Employer?  Yes  No	Yes	☐ No						
21. Have you taken any leave in the last 12 months?    Yes    No	No 22. If yes list dates and type of leave.							
<b>Disclosure statement:</b> Information regarding CO PFML beneficeave, will be provided to the employer.	ts rec	eived b	y the emplo	oyee, such a	s payments	received and types of		

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# Request For Colorado Paid Family And Medical Leave (Form CO PFML-1)

TO BE COMPLETED BY THE EMPLOYEE						
Employee's name (first name, middle initial, last name)			ree's date of birth (MM/DD/YYYY)			
Declaration and signature It is unlawful to knowingly provide false, i of defrauding or attempting to defraud th damages. Any insurance company or ago or information to a policyholder or claima regard to a settlement or award payable department of regulatory agencies.	e company. Penalties may include im ent of an insurance company who kno ent for the purpose of defrauding or at	prisonment, fines wingly provides tempting to defra	s, denial of insurance, and civil false, incomplete, or misleading fa aud the policyholder or claimant wi	cts th ne		
Employee's signature	Date signed (	MM/DD/YYYY)				
☐ I am submitting this form in advance (sadvise how to submit the required mis		. I understand th	e insurance carrier will contact me	to		
PART B - EMPLOYER INFORM	ATION (to be completed by	the employe	r)			
1. Business's full legal name and mailing addre			,			
Mailing address						
City	State	Zip code	Country (if not U.S.A.)			
2. Employer's FEIN		I				
3. Employer's EIN	4. Employer's contact name for questions related to CO PFML					
5. Employer's contact telephone number 6. Employer's contact email address						
7a. Employee's date of hire (MM/DD/YYYY)	7b. Employee's last day of work (MM/DD	/YYYY)				
8a. Employee's Average Weekly Wage						
8b. Is employee subject to Social Security tax	es? 🗌 Yes 🔲 No Medicare taxes? 🗆	☐ Yes ☐ No				
8c. Has employee met the annual limit to Soci	al Security max. contribution?   Yes	□ No □ N/A				
9. Check Days Normally Worked	day   Tuesday   Wednesday	Thursday	riday 🗌 Saturday 🔲 Sunday			
10. List the dates of any period a week or longer that the employee is not scheduled to work due to lapses in seasonal operations, school breaks, or other suspensions or cessations of business operations while on PFML leave, excluding holidays:  (example: December 18 - January 1 and March 25 - March 31 or N/A if not applicable)						
11. Will wage continuation or internally sponsored paid family and medical leave be paid during the CO PFML leave period/dates?   Yes   No If yes, provide dates:						
12. If employee received or will receive wage correquesting reimbursement? Yes N	lo		ve while on CO PFML, will employer be			
If yes, provide dates:  13. Has the employee filed for Workers' Comp			No.	_		
If yes, provide benefit dates:						
14. CO PFML policy number						
CO PFML insurance carrier's name and mailin Standard Insurance Company PO Box		1-5174 Fax		-		
Declaration and signature  ☐ It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.						
Employer's authorized signature	Date signed (MM/DD/YYYY)					
Title						

# **Standard Insurance Company**

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## Colorado Paid Family And Medical Leave Certification for Military Exigency (Form CO PFML-5)

Employee's Name							
Employee's Mailing Address Street	City		State	Zip Code			
Relationship of covered military member to employee							
Address of covered military member on active duty or call to active duty status	City		State	Zip Code			
Name of covered military member on active duty or call to active duty status	Dates of covered military member's active duty service						
Please check one of the following:  A copy of the covered military member's active duty orders is attached.  Other documentation from the military certifying that the covered military member is on active duty (or has been notified of an impending call to active duty) in support of a contingency operation is attached.  I have previously provided my employer with sufficient documentation confirming the covered military member's active duty or call to active duty status in support of a contingency operation.							
Description of qualifying exigency (On page 2 of this form is the description of a "qualifying exigency." Does the need for leave qualify under any of the categories described? If so, please check the applicable category.)  □ (1) □ (2) □ (3) □ (4) □ (5) □ (6) □ (7) □ (8)							
Describe the reason you are requesting leave due to a qualifying exigency (including the specific reason you are requesting leave):							
Please attach any available written documentation which supports the need for leave; such documentation may include a copy of a meeting announcement for informational briefings sponsored by the military, a document confirming an appointment with a counselor or school official, or a copy of a bill for services for the handling of legal or financial affairs.  Available written documentation is attached.   Yes  None Available							
Approximate date exigency commenced or will commence							
Probable duration of exigency							
Will you need to be absent from work for a single continuous period of t							
If so, estimate the beginning and ending dates for the period of absence							
Will you need to be absent from work periodically to address this qualifying exigency? ☐ Yes ☐ No  Estimate the frequency and duration of each period of absence due to the qualifying exigency (e.g. 3x per month lasting 4 hours):							
Frequency: times per week(s) month(s)							
Duration: hour(s) or day(s) per event							
Declaration and signature							
It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.							
Signature of Employee		Date					

Colorado Paid Family And Medical Leave Certification for Military Exigency (Form CO PFML-5)

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#### CO PFML Description of a Qualifying Exigency

Eligible employees may take Colorado Paid Family And Medical Leave (CO PFML) while the employee's spouse, child, or parent is on active duty or call to active duty status for one or more of the following qualifying exigencies:

A need arising out of a covered individual's family member's active duty service or notice of an impending call or order to active duty in the Armed Forces including, but not limited to,

- 1. Take leave during your family member's rest and recuperation.
- 2. Spend time together during reintegration.
- 3. Attend military ceremonies.
- 4. Deal with short-notice deployments.
- 5. Take care of a family member injured in combat or as a result of active duty service.
- 6. Providing for the care or other needs of the military member's Child or other Family member.
- 7. Attending counseling.
- 8. Providing for the care or other needs of the military member's Child or other Family member.